

600787

中储发展股份有限公司 2019年第一季度报告

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				(%)
	20,439,008,481.13	22,539,280,052.22	22,539,280,052.22	-9.32
	11,012,899,907.42	11,043,869,032.05	11,043,869,032.05	-0.28
				(%)
	-693,024,114.76	-1,147,385,423.46	-1,150,773,366.63	
				%
	9,927,192,805.86	7,168,480,848.07	5,636,175,487.74	38.48
	28,643,127.63	24,281,269.97	17,764,911.28	17.96
	16,201,513.26	14,646,279.27	14,646,279.27	10.62
%	0.2597	0.2275	0.1681	0.03

/	0.0130	0.0110	0.0081	18.18
/	0.0130	0.0110	0.0081	18.18
%	0.1469	0.1386	0.1386	0.01
(/	0.0074	0.0067	0.0067	10.45

2018 8

2018

	-59,806.10
	1,223,542.41
	4,735,372.59
	656,030.73
	10,094,140.21
	-68,018.26
	-4,139,647.21
	12,441,614.37

2.2

					57,262
		(%)			

	1,006,185,716	45.74	0			
CLH 12 HK Limited	339,972,649	15.45	0			
	80,998,230	3.68	0			
	24,834,736	1.13	0			
	21,087,100	0.96	0			
	16,443,737	0.75	0			
	9,432,927	0.43	0			
500	9,243,141	0.42	0			
	8,755,000	0.40	0			
	8,208,673	0.37	0			
	1,006,185,716					1,006,185,716
CLH 12 HK Limited	339,972,649					339,972,649
	80,998,230					80,998,230
	24,834,736					24,834,736
	21,087,100					21,087,100
	16,443,737					16,443,737
	9,432,927					9,432,927
500	9,243,141					9,243,141
	8,755,000					8,755,000
	8,208,673					8,208,673

21,817,351 ,

0.99%

2.3

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			(%)	
	2,375,700,585.03	5,243,233,939.68	-54.69	
	1,009,010,798.01	500,928,534.57	101.43	
		174,307,574.12	-100.00	
	170,941,000.00			
	54,817,981.97	41,124,099.42	33.30	
	7,732,444.46	39,345,942.65	-80.35	
	53,498,518.64	124,857,015.55	-57.15	
	264,260,797.00	373,148,568.82	-29.18	
	1,601,789,537.29	3,174,931,736.09	-49.55	
	1,000,000,000.00	1,650,568,900.94	-39.41	
	8,248,891.76	13,394,260.74	-38.41	
	1-3		(%)	
	9,927,192,805.86	7,168,480,848.07	38.48	
	9,606,425,746.37	7,067,438,675.48	35.93	
	89,743,768.94	50,973,242.40	76.06	

	61,133,081.66	36,943,018.81	65.48	
	1,391,312.64	145,578,794.00	-99.04	
	29,660,798.91	13,712,200.78	116.31	
	1-3		(%)	
	11,300,993,258.80	8,860,323,061.84	27.55	
	1,226,900.67	115,581,534.23	-98.94	
	11,436,305,842.78	9,611,606,971.94	18.98	
	172,000,000.00			
	305,803,671.82	1,346,338,234.90	-77.29	
	2,448,358,324.82	396,971,397.23	516.76	

3.2

1 2019 1 30 2019 2
2 2019 3 1 2019 4 2
www.sse.com.cn
2019 4 29 24,957,351
1.13% 4.98 / 7.76 /
14,392.09
2 2019 3 22
www.sse.com.cn 2018

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3.4

	2019 4 30

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2019 3 31

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	2019 3 31	2018 12 31
	2,375,700,585.03	5,243,233,939.68
	4,097,574.12	
		230,150.00
	1,807,374,368.61	1,596,709,057.61
	192,250,083.55	259,911,749.45
	1,615,124,285.06	1,336,797,308.16
	1,009,010,798.01	500,928,534.57
	3,177,486,489.47	3,004,252,129.96
	17,743,893.16	17,765,531.07
	0	
	1,391,641,758.80	1,386,262,847.33
	378,414,395.08	371,064,058.29
	10,143,725,969.12	12,102,680,717.44
		174,307,574.12
	54,817,981.97	41,124,099.42
	2,622,636,740.02	2,630,660,374.42

	170,941,000.00	
	464,010,132.97	467,938,101.05
	2,800,031,407.33	2,832,751,577.50
	697,368,788.08	742,826,166.86
	2,756,544,657.29	2,729,549,813.27
	7,732,444.46	39,345,942.65
	150,879,774.28	150,879,774.28
	3,927,202.38	4,214,210.18
	219,040,061.81	217,330,929.77
	347,352,321.42	405,670,771.26
	10,295,282,512.01	10,436,599,334.78
	20,439,008,481.13	22,539,280,052.22
	396,170,843.10	313,814,396.36
	192,260.00	413,085.00
	1,616,093,947.78	1,567,303,805.82
	909,099,965.54	667,743,331.63
	53,498,518.64	124,857,015.55
	264,260,797.00	373,148,568.82
	837,370,938.57	987,220,970.79
	98,859,349.08	125,879,150.22
	4,600,675.99	4,975,510.88
	1,601,789,537.29	3,174,931,736.09
	1,000,000,000.00	1,650,568,900.94
	6,678,476,807.92	8,860,001,811.00

	192,500,000.00	193,700,000.00
	1,499,699,300.00	1,500,000,000.00
	107,412,804.62	108,311,011.88
	106,818,096.84	96,344,408.48
	353,130,776.80	352,400,469.66
	0	
	2,259,560,978.26	2,250,755,890.02
	8,938,037,786.18	11,110,757,701.02
	2,199,801,033.00	2,199,801,033.00
	3,676,573,745.33	3,611,017,994.42
	120,022,634.19	
	8,248,891.76	13,394,260.74
	1,855,890,370.63	1,855,890,370.63
	3,392,408,500.89	3,363,765,373.26
	11,012,899,907.42	11,043,869,032.05
	488,070,787.53	384,653,319.15
	11,500,970,694.95	11,428,522,351.20
	20,439,008,481.13	22,539,280,052.22

2019 3 31

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	2019 3 31	2018 12 31
	1,516,124,521.80	4,357,595,710.20
	595,977.51	

	355,820,609.11	258,687,186.48
	28,208,759.12	43,006,873.09
	327,611,849.99	215,680,313.39
	240,653,004.43	236,797,401.67
	5,626,905,091.91	5,408,231,360.92
	17,743,893.16	17,765,531.07
	83,794,188.52	83,794,188.52
	670,222,662.86	395,411,615.02
	57,405,140.38	66,419,233.59
	8,467,727,008.00	10,723,142,507.88
		169,854,657.51
	4,958,311,630.31	4,966,059,071.61
	169,401,000.00	
	103,963,417.75	104,955,057.32
	1,390,280,573.68	1,408,080,248.34
	424,583,770.58	481,197,036.40
	1,439,220,581.65	1,446,188,516.27
	64,318.40	70,165.52
	179,232,583.66	180,135,711.90
	268,674,417.42	268,674,417.42
	8,933,732,293.45	9,025,214,882.29
	17,401,459,301.45	19,748,357,390.17
	228,390,843.10	160,132,322.49

	388,369,784.78	161,984,077.15
	318,647,979.66	272,427,602.82
	25,706,531.01	65,005,681.89
	108,128,762.94	157,111,622.17
	1,304,574,688.17	1,634,102,429.83
	97,898,246.03	124,905,940.50
	1,601,789,537.29	3,106,299,736.09
	1,000,000,000.00	1,650,000,000.00
	4,975,608,126.95	7,207,063,472.44
	77,700,000.00	77,700,000.00
	1,499,699,300.00	1,500,000,000.00
	96,872,995.89	97,676,111.07
	47,568,307.75	48,608,870.32
	350,317,746.50	350,282,166.50
	2,072,158,350.14	2,074,267,147.89
	7,047,766,477.09	9,281,330,620.33
	2,199,801,033.00	2,199,801,033.00
	3,508,062,317.05	3,508,062,317.05
	120,022,634.19	
	301,165.06	301,165.06
	1,841,957,242.01	1,841,957,242.01
	2,923,593,701.43	2,916,905,012.72
	10,353,692,824.36	10,467,026,769.84
	17,401,459,301.45	19,748,357,390.17

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	2019	2018
	9,930,673,209.61	7,172,438,253.58
	9,927,192,805.86	7,168,480,848.07
	3,480,403.75	3,957,405.51
	9,905,055,705.50	7,294,117,713.21
	9,606,425,746.37	7,067,438,675.48
	639,929.33	679,363.66
	45,611,455.41	39,221,505.28
	89,743,768.94	50,973,242.40
	98,499,364.78	98,947,093.34
	419,921.31	0
	61,133,081.66	36,943,018.81
	87,078,016.59	47,817,234.92
	28,138,149.71	8,807,939.46
	2,582,437.70	-85,185.76
	1,391,312.64	145,578,794.00
	-8,053,158.40	-11,830,683.37
	-8,023,634.40	-14,496,585.76
-		
	672,805.73	-1,488,470.00
	1,260.00	-345,427.83
	19,629,724.08	10,234,753.17
	11,106,433.58	4,792,726.07
	1,075,358.75	1,315,278.46
	29,660,798.91	13,712,200.78

		7,154,003.78	3,452,516.80
		22,506,795.13	10,259,683.98
1.		22,506,795.13	10,259,683.98
2.			
1.		28,643,127.63	24,281,269.97
-			
2.	-	-6,136,332.50	-14,021,585.99
		-7,126,506.80	-3,404,216.20
		-5,145,368.98	-479,313.54
1.			
2.			
3.			
4.			
		-5,145,368.98	-479,313.54
1.			
2.			
3.			-259,059.90
4.			
5.			
6.			
7.			
8.		-5,145,368.98	-220,253.64
9.			
		-1,981,137.82	-2,924,902.66
		15,380,288.33	6,855,467.78
		23,497,758.65	23,801,956.43
		-8,117,470.32	-16,946,488.65
	(/)	0.0130	0.011
	(/)	0.0130	0.011

0

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	2019	2018
	1,904,371,108.66	1,492,932,174.36
	1,769,428,523.99	1,356,493,320.74
	11,689,504.61	10,796,958.24
	7,050,559.46	10,300,153.79
	51,455,845.37	60,848,263.46
	54,096,671.86	29,668,363.11
	78,311,819.74	38,930,941.38
	24,315,415.24	6,086,706.32
	3,100,119.48	-297,979.71
	1,040,562.57	1,007,419.92
	-4,941,262.64	-14,496,585.76
	-7,747,441.30	-14,496,585.76
-		
	26,100.00	
		-345,427.83
	3,675,283.82	11,288,501.06
	5,531,387.07	197,317.52
	383,330.78	594,094.36
	8,823,340.11	10,891,724.22
	2,134,651.40	2,822,540.06
	6,688,688.71	8,069,184.16
	6,688,688.71	8,069,184.16
		68,086.87
1.		
2.		
3.		
4.		
		68,086.87

1.		
2.		
3.		68,086.87
4.		
5.		
6.		
7.		
8.		
9.		
	6,688,688.71	8,137,271.03
	(/)	
	(/)	

2019 1 3

	2019	2018
	11,300,993,258.80	8,860,323,061.84
		-
		-
		-
		-
		-
		-
		-
	3,880,742.00	4,187,442.33
		-
		-
		-
	1,226,900.67	115,581,534.23
	694,505,338.77	544,565,278.61
	12,000,606,240.24	9,524,657,317.01
	11,436,305,842.78	9,611,606,971.94
	395,000.00	8,730,000.00

	652,036.00	

	2,541,571,913.55	471,447,753.60
	-2,063,768,241.73	874,890,481.30
	-5,992,888.41	-7,644,691.78
	-2,914,900,536.29	-392,475,599.90
	4,788,518,030.19	1,802,636,459.02
	1,873,617,493.90	1,410,160,859.12

2019 1 3

	2019	2018
	2,131,330,664.30	1,947,143,631.29
		384,246.89
	758,225,711.69	457,884,752.03
	2,889,556,375.99	2,405,412,630.21
	2,112,773,935.67	2,991,411,457.91
	145,230,950.76	144,884,379.60
	98,433,940.22	88,978,832.46
	1,055,196,156.55	508,255,845.34
	3,411,634,983.20	3,733,530,515.31
	-522,078,607.21	-1,328,117,885.10
	2,806,178.66	
	25,317.24	588,299.00
	2,831,495.90	588,299.00
	60,343,076.52	53,105,759.59
	60,343,076.52	53,105,759.59
	-57,511,580.62	-52,517,460.59

	217,529,759.16	1,322,023,566.90
	217,529,759.16	1,322,023,566.90
	2,302,369,224.85	279,560,014.38
	93,745,620.92	72,593,037.43
	120,022,634.19	
	2,516,137,479.96	352,153,051.81
	-2,298,607,720.80	969,870,515.09
	882,108.85	1,955,876.89
	-2,877,315,799.78	-408,808,953.71
	4,138,784,850.75	1,176,053,570.34
	1,261,469,050.97	767,244,616.63

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	2018 12 31	2019 1 1	:	:
	5,243,233,939.68	5,243,233,939.68		
		3,366,574.12		3,366,574.12
	230,150.00	230,150.00		
	1,596,709,057.61	1,596,709,057.61		
	259,911,749.45	259,911,749.45		
	1,336,797,308.16	1,336,797,308.16		
	500,928,534.57	500,928,534.57		
	3,004,252,129.96	3,004,252,129.96		
	17,765,531.07	17,765,531.07		

	1, 386, 262, 847. 33	1, 386, 262, 847. 33	
	371, 064, 058. 29	371, 064, 058. 29	
	12, 102, 680, 717. 44	12, 106, 047, 291. 56	3, 366, 574. 12
	174, 307, 574. 12		-174, 307, 574. 12
	41, 124, 099. 42	41, 124, 099. 42	
	2, 630, 660, 374. 42	2, 630, 660, 374. 42	
		170, 941, 000. 00	170, 941, 000. 00
	467, 938, 101. 05	467, 938, 101. 05	
	2, 832, 751, 577. 50	2, 832, 751, 577. 50	
	742, 826, 166. 86	742, 826, 166. 86	
	2, 729, 549, 813. 27	2, 729, 549, 813. 27	
	39, 345, 942. 65	39, 345, 942. 65	
	150, 879, 774. 28	150, 879, 774. 28	
	4, 214, 210. 18	4, 214, 210. 18	
	217, 330, 929. 77	217, 330, 929. 77	
	405, 670, 771. 26	405, 670, 771. 26	
	10, 436, 599, 334. 78	10, 433, 232, 760. 66	-3, 366, 574. 12
	22, 539, 280, 052. 22	22, 539, 280, 052. 22	
	313, 814, 396. 36	313, 814, 396. 36	
	413, 085. 00	413, 085. 00	
	1, 567, 303, 805. 82	1, 567, 303, 805. 82	
	667, 743, 331. 63	667, 743, 331. 63	

	124,857,015.55	124,857,015.55	
	373,148,568.82	373,148,568.82	
	987,220,970.79	987,220,970.79	
	125,879,150.22	125,879,150.22	
	4,975,510.88	4,975,510.88	
	3,174,931,736.09	3,174,931,736.09	
	1,650,568,900.94	1,650,568,900.94	
	8,860,001,811.00	8,860,001,811.00	
	193,700,000.00	193,700,000.00	
	1,500,000,000.00	1,500,000,000.00	
	108,311,011.88	108,311,011.88	
	96,344,408.48	96,344,408.48	
	352,400,469.66	352,400,469.66	
	2,250,755,890.02	2,250,755,890.02	
	11,110,757,701.02	11,110,757,701.02	
	2,199,801,033.00	2,199,801,033.00	
	3,611,017,994.42	3,611,017,994.42	
	13,394,260.74	13,394,260.74	
	1,855,890,370.63	1,855,890,370.63	
	3,363,765,373.26	3,363,765,373.26	
	11,043,869,032.05	11,043,869,032.05	
	384,653,319.15	384,653,319.15	
	11,428,522,351.20	11,428,522,351.20	

2019

	22, 539, 280, 052. 22	22, 539, 280, 052. 22	
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2017 23 24 37

2019 1 1

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	2018 12 31	2019 1 1	
	4, 357, 595, 710. 20	4, 357, 595, 710. 20	
		453, 657. 51	453, 657. 51
	258, 687, 186. 48	258, 687, 186. 48	
	43, 006, 873. 09	43, 006, 873. 09	
	215, 680, 313. 39	215, 680, 313. 39	
	236, 797, 401. 67	236, 797, 401. 67	
	5, 408, 231, 360. 92	5, 408, 231, 360. 92	
	17, 765, 531. 07	17, 765, 531. 07	
	83, 794, 188. 52	83, 794, 188. 52	
	395, 411, 615. 02	395, 411, 615. 02	
	66, 419, 233. 59	66, 419, 233. 59	
	10, 723, 142, 507. 88	10, 723, 596, 165. 39	453, 657. 51
	169, 854, 657. 51		-169, 854, 657. 51

	4,966,059,071.61	4,966,059,071.61	
		169,401,000.00	169,401,000.00
	104,955,057.32	104,955,057.32	
	1,408,080,248.34	1,408,080,248.34	
	481,197,036.40	481,197,036.40	
	1,446,188,516.27	1,446,188,516.27	
	70,165.52	70,165.52	
	180,135,711.90	180,135,711.90	
	268,674,417.42	268,674,417.42	
	9,025,214,882.29	9,024,761,224.78	-453,657.51
	19,748,357,390.17	19,748,357,390.17	
	160,132,322.49	160,132,322.49	
	161,984,077.15	161,984,077.15	
	272,427,602.82	272,427,602.82	
	65,005,681.89	65,005,681.89	
	157,111,622.17	157,111,622.17	
	1,634,102,429.83	1,634,102,429.83	
	124,905,940.50	124,905,940.50	
	3,106,299,736.09	3,106,299,736.09	
	1,650,000,000.00	1,650,000,000.00	
	7,207,063,472.44	7,207,063,472.44	
	77,700,000.00	77,700,000.00	
	1,500,000,000.00	1,500,000,000.00	
	97,676,111.07	97,676,111.07	

	48,608,870.32	48,608,870.32	
	350,282,166.50	350,282,166.50	
	2,074,267,147.89	2,074,267,147.89	
	9,281,330,620.33	9,281,330,620.33	
	2,199,801,033.00	2,199,801,033.00	
	3,508,062,317.05	3,508,062,317.05	
	301,165.06	301,165.06	
	1,841,957,242.01	1,841,957,242.01	
	2,916,905,012.72	2,916,905,012.72	
	10,467,026,769.84	10,467,026,769.84	
	19,748,357,390.17	19,748,357,390.17	

2017
23

22
24

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2019 1 1

4.3

4.4